

Saturday, December 2, 2017

Please note: The UnProgram has SEPARATE CLE ACCREDITATION for Friday & Saturday in 2017.

7:00 a.m.	Registration
7:15 a.m. – 8:00 a.m.	Breakfast with Exhibitors
8:00 a.m. – 9:00 a.m.	Welcome Chairs, Laurie Ohall & Kara Evans Introduction Twyla Sketchley, AFELA President Task Force Update
9:00 a.m. – 9:15 a.m.	Break with Exhibitors
9:15 a.m. – 10:30 a.m.	CONCURRENT WORKSHOPS – SESSION 1 <ol style="list-style-type: none">1. ALF Waiver & Waiting Lists - Twyla Sketchley2. Other Medicaid Programs - Steve Hitchcock3. Guardianship & Guardianship Avocacy - Amy McGarry4. How to Market to Nursing Homes - David Jacoby5. Homestead Issues - Jeff Goethe6. Advanced Irrevocable Trust in Medicaid & VA - Valerie Peterson
10:35 a.m. – 11:50 p.m.	CONCURRENT WORKSHOPS – SESSION 2 <ol style="list-style-type: none">1. Practice Management - Peggy Hoyt2. Leaving IRAs to a Trust - Michael Lampert3. Advanced Medicaid Planning & Techniques - Heather Kirson4. Advanced Probate - Linda Solash-Reed5. Elder Exploitation - Shannon Miller6. Client Expectations and How to Manage Them - Audrey Ehrhardt
12:00 p.m. – 1:20 p.m.	LUNCHEON & AFELA ANNUAL MEETING
1:25 pm – 2:40 pm	CONCURRENT WORKSHOPS – SESSION 3 <ol style="list-style-type: none">1. Practice Management - Audrey Ehrhardt2. Homestead Issues - Amy Fanzlaw3. Advanced Medicaid Planning & Techniques - Babette Bach4. Advanced Estate Planning - Steve Kotler5. Advanced Irrevocable Trust in Medicaid & VA - Valerie Peterson6. Lady Bird Deeds - Len Mondschein
2:45 p.m. – 4:00 p.m.	CONCURRENT WORKSHOPS – SESSION 4 <ol style="list-style-type: none">1. VA Planning - Javier Centonzio2. ABLE Act & Special Needs Trust - Travis Finchum3. Annuities & Medicaid Planning - Richard Meyer4. Administrative Advocacy & the New Fair Hearing Process - Nancy Wright