

## **Saturday, December 1, 2018**

7:00 a.m.	Registration
7:15 a.m. – 8:00 a.m.	Breakfast with Exhibitors
8:00 a.m. – 8:45 a.m.	<b>Welcome</b> Chairs, Kara Evans & Audrey Ehrhardt <b>Introduction</b> Jill Burzynski, AFELA President <b>Task Force Update</b> Sam Boone, Task Force Co-Chair
8:45 a.m. – 9:00 a.m.	Break with Exhibitors
9:00 a.m. – 10:15 a.m.	<b>CONCURRENT WORKSHOPS – SESSION 1</b> <ol style="list-style-type: none"><li>1. Medicaid Application Nuts &amp; Bolts - Marjorie Wolasky</li><li>2. Marketing/Practice Management Forms - Amy McGarry</li><li>3. Guardianship - Beth Prather</li><li>4. Resident's Rights and Improper Discharge - Jill Burzynski</li><li>5. Medicare - Heather Kirson</li><li>6. Homestead Issues - Amy Fanzlaw</li></ol>
10:25 a.m. – 11:40 a.m.	<b>CONCURRENT WORKSHOPS – SESSION 2</b> <ol style="list-style-type: none"><li>1. Dealing with Dementia - Genevieve Faulk</li><li>2. New Fair Hearing Process/Administrative Hearings Specific to ICP Denials - Twyla Sketchley</li><li>3. Medicaid Techniques - Emma Hemness</li><li>4. Guardianship Advocacy - Laurie Ohall</li><li>5. Social Security - Travis Finchum</li><li>6. Intake Forms: Medicaid, Estate Planning - Gregory Gay</li></ol>
11:45 a.m. – 1:15 p.m.	<b>LUNCHEON &amp; AFELA ANNUAL MEETING</b>
1:20 pm – 2:35 pm	<b>CONCURRENT WORKSHOPS – SESSION 3</b> <ol style="list-style-type: none"><li>1. Healthcare Surrogate/Living Will/HIPAA - Scott Solkoff</li><li>2. Medicaid Techniques - Emma Hemness</li><li>3. VA Techniques - Javier Centozio</li><li>4. Pros and Cons of Joint Trusts - Len Mondschein</li><li>5. Leaving IRAs to a Trust - Lawrence Klitzman</li><li>6. Overall Automation - Lisa Briley</li></ol>
2:45 p.m. – 4:00 p.m.	<b>CONCURRENT WORKSHOPS – SESSION 4</b> <ol style="list-style-type: none"><li>1. How To Market to Nursing Homes - David Jacoby</li><li>2. The New Liberalized Rules on Creating and Administering Special Needs Trusts - David Lillesand</li><li>3. Annuities in Medicaid &amp; VA Planning - Collett Small</li><li>4. Long Term Care Insurance in Medicaid Planning - Amber Gouin Hinds</li></ol>